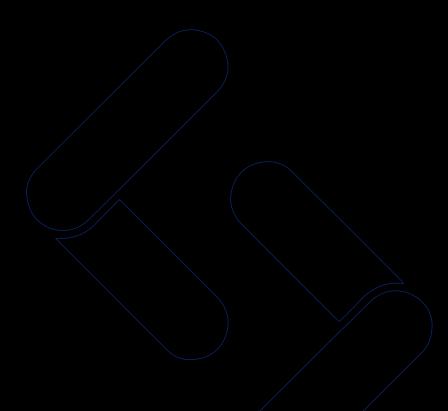
How to Select the Best Al Voice Agent for Your CCaaS Offering



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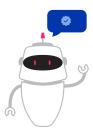




Part 1: Introduction to AI Agents

Imagine a voice assistant that's designed to take on repetitive, time-consuming tasks like call routing and appointment scheduling, freeing up live agents to focus on what they do best: providing personalized, human interaction that enhances customer satisfaction.

An Al voice agent provides natural and engaging conversation with the caller, allowing customer service representatives to offload repetitive calls to efficiently accomplish complex tasks.



For CCaaS providers, offering AI agents can streamline your clients' operations, reduce the workload on human agents, and create a differentiator for your platform. These AI agents are built to integrate seamlessly into existing systems, improving both efficiency and the overall customer experience.

Although you might typically use an interactive voice response system (IVR) to sort incoming calls, an IVR does not actually understand what a caller wants. It is simply there to transfer the call or repeat a pre-recorded message based on fixed logic.

IVRs with limited functionality can often misunderstand our queries, leading to a loop of repeating instructions and leaving the caller stranded and frustrated. Whether it's calling a pharmacy, a doctor's office, or a phone service company, getting stuck in a loop with a barely-responsive phone tree that refuses to transfer you to a live agent is a poor customer experience.

With AI voice agents, however, you can offer your clients a more natural, conversational solution. An AI voice agent provides natural and engaging conversation with the caller, allowing customer service representatives to offload repetitive calls to efficiently accomplish complex tasks.

The AI can perform the initial step of greeting the caller, answering questions, and troubleshooting common issues before transferring the call to the appropriate agent. And it will understand immediately if the caller cuts in and demands to be transferred to a live agent!

If you've been thinking about how to differentiate your service offerings with AI tools, an AI agent could be the answer to expand your platform and upgrade your clients' voice capabilities.

Part 2: How AI Agents Improve the Customer Experience

Delivering exceptional customer service is crucial for success and plays a pivotal role in shaping a company's reputation. Customers expect personalized and efficient interactions, and businesses need to find innovative ways to meet these expectations while reducing costs and improving operational efficiency.

Relying too heavily on IVRs can lead to unhappy customers when callers find themselves stuck in long queues, or waiting for assistance from live agents when the IVR can't understand what they want. IVR systems and automated agents often lack the ability to adapt to human variance and fail to deliver the natural experience that customers desire. Al agents provide a solution that goes beyond outdated systems.

Small businesses struggling to scale up can benefit from 24/7 availability. Global enterprises can use an Al agent to efficiently route calls in any language. An Al agent can handle high call volumes, automate routine tasks, and improve response times, all while maintaining a natural and engaging conversation with customers. It can process vast amounts of data and offers users increasingly accurate and personalized responses.

With adaptability and intelligence, AI paves the way for a new era of customer service, where robotic interactions are replaced by meaningful conversations. By automating responses to common queries, order tracking, FAQs, and

basic troubleshooting, AI agents free up human agents to focus on more valueadded interactions.

For businesses aiming to provide an unparalleled customer experience, Al agents offer a glimpse into the future of customer service. The ability to understand, engage, and assist customers in their preferred language while seamlessly integrating with existing systems is game-changing.

The versatility of AI agents makes them suitable for a wide range of businesses. Small businesses struggling to scale up can benefit from 24/7 availability, allowing customers to access routine information and assistance at any time. Global enterprises can use an AI agent to efficiently route calls in any language to the appropriate departments while maintaining meaningful interactions.

With AI agents, customers receive prompt and personalized support around the clock, offering the edge companies need to meet customer expectations, reduce costs, and improve operational efficiency.

Part 3: How Al Agents Drive Business Success

The transformative technology of artificial intelligence has diverse applications across industries. Implementing AI into customer service operations is an effective way to remain competitive anywhere in today's market, especially for contact centers. According to a <u>2022 study by IBM</u>, over one-third of organizations implementing AI to improve customer care were doing so in order to improve live agent productivity and create more personalized interactions. 28% were using AI to decrease wait times.

This presents a key opportunity. By introducing AI agents to your clients, you help them streamline call center functions—automating routine tasks like sorting support calls, summarizing issues before transferring, and troubleshooting basic customer inquiries. There are also some specific use cases where AI agents excel:

Use Cases

Virtual Receptionist

Al agents are proficient digital employees. They optimize calls with intelligent automated conversations, providing personalized greetings and instant information retrieval.

Virtual receptionists do more than just replay pre-recorded messages; they can perform actions such as transferring calls, scheduling meetings, or taking messages, allowing the human receptionist to focus on more involved tasks. This not only improves efficiency but also delivers exceptional first impressions to callers.

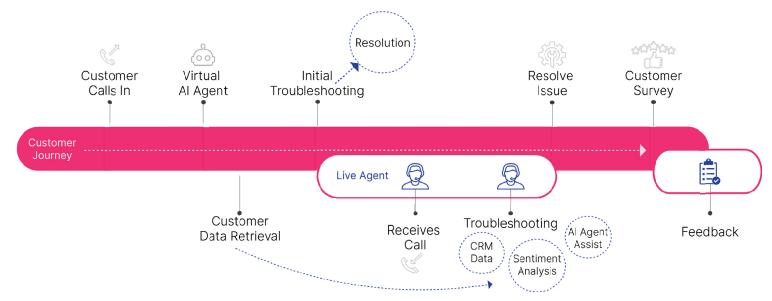
Al agents ensure that businesses can offer 24/7 support. If a customer were to reach out at 2AM, a virtual assistant could provide this customer with immediate, Al-powered support. Calls are answered during off hours and important information is recorded for those who need it the next day.

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Customer Support

Al agents empower customers by providing intelligent self-service and accurate issue resolution. By retrieving customer information and taking actions to open or close support tickets, the Al agent streamlines incoming support calls.

The AI can summarize the issue before transferring the call to live support, reducing response times and increasing agent efficiency. Customers can get the help they need faster, and even successfully troubleshoot and resolve basic issues.



Whether it's booking a table at a restaurant or scheduling a medical checkup, the Al system streamlines the process, ensuring accuracy and convenience for both businesses and customers.

Managing Reservations and Appointments

Al agents efficiently manage reservations and appointments. Whether it's booking a table at a restaurant or scheduling a medical check-up, the Al system streamlines the process, ensuring accuracy and convenience for both businesses and customers. This automation improves customer experiences while reducing administrative overhead.

If a medical practice were to implement an AI receptionist, for example, patients could book appointments, inquire about clinic hours, and receive automated reminders for upcoming visits. This streamlines administrative tasks for the healthcare staff, allowing them to dedicate more time to patient care.



Sales and Marketing Insights

Al agents' ability to observe customer behavior at scale allows for the collection of more data than humanly possible. An Al agent can record and even transcribe invaluable data, including customer interactions, preferences, and pain points. This can be used to inform sales, marketing, and other analytics efforts, allowing you to optimize strategies and tailor marketing campaigns for maximum impact.

Enhanced Spam Filtering

Security is always a concern in communications, and AI agents can play a pivotal role in blocking out spam and scam calls. The AI can filter spam by analyzing incoming caller IDs and detecting potential bot calls, safeguarding contact centers from faudulent activities and ensuring a secure communication environment.

Polling Data and Surveys

Al agents can efficiently conduct polling by making automated phone calls, gathering data on a large scale. This automation not only saves time but also ensures accuracy in data collection, which is particularly useful for political polling, market research, or customer satisfaction surveys.

Election season in the United States involves extensive phone banking and outreach. Instead of relying solely on traditional phone polling, interviewers can deploy AI agents to reach a broader audience. These agents can <u>conduct</u> <u>surveys</u> via phone calls, collecting valuable data on voter preferences, concerns, and demographics.

Part 4: What to Look for in an Al Agent

Customer service no longer has to be a mundane task handled exclusively by human agents. Al agents can step in to revolutionize the way businesses interact with their customers. Depending on your clients' needs, there are a few features that are key to think about when it comes to finding the right Al voice agent to offer them:



- Voice capabilities
- Efficiency
- Personalization
- Multilingual capabilities •
- Data-driven insights
- Adaptability
- Programmable actions
- Advanced Security Measures

Voice, Not Just Chat

Al-powered chat bots are quite common, and have been around for years. Al agents introduce a novel approach to customer service with Al-powered voice. These agents are designed to replicate the experience of talking to a real person and respond to human variance, parsing nonsense from the real logic behind inquiries.

Efficiency

Al agents should speed up response times and connect callers to the right agents more efficiently. They handle routine questions, allowing human agents to focus on more complex issues. They deliver consistent service quality, ensuring a positive customer experience every time. Their 24/7 availability guarantees customers receive support regardless of the time zone or business hours.

Reduced Costs

By automating repetitive tasks, AI agents should in turn save money on labor and operational costs. AI agents also only only incur costs when active, unlike hourly or salaried staff. Additionally, eliminating the need for complex code reduces the reliance on specialized expertise, which significantly lowers development costs and accelerates the time-to-market for conversational AI.

Al agents introduce a novel approach to customer service with Al-powered voice. These agents are designed to replicate the experience of talking to a real person and respond to human variance.

Personalization

An effective AI agent offers nuanced, context-aware, natural interactions. Unlike a traditional IVR, an AI agent's purpose is not just to offer automated responses; it's to understand customers' needs, preferences, and provide tailored assistance. Integrations with backend databases and third-party applications enable personalization and data analytics, delivering a highquality user experience.

Multilingual Capabilities

Al agents enable connection with a diverse global customer base with support for various languages. This is particularly valuable for an international clientele. With multilingual support and the ability to understand different dialects, Al agents allow businesses to engage with a global audience, breaking language barriers and expanding reach.

Unlike a traditional IVR, an AI agent's purpose is not just to offer automated responses; it's to understand customers' needs, preferences, and provide tailored assistance.

Data-driven Insights

Unlike traditional systems, AI agents offer in-depth analytics and collect data beyond what is humanly possible. An effective AI agent not only records calls, it can transcribe them, making it simple to sort through customer conversations later on. This data can be used to understand customer behavior, preferences, and pain points, helping your clients optimize their strategies.

Adaptability

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An Al agent's intelligence extends beyond pre-defined instructions. An effective Al agent possesses the ability to respond to queries beyond a scripted format. This adaptability should enable it to engage in meaningful conversations with callers, enhancing the overall customer experience.

While traditional IVR systems may struggle with the natural variance in human speech, AI agents excel, responding to queries without a script and engaging in real conversations with customers.

Programmable Actions

With programmable voice capabilities, your clients can create more dynamic and versatile voice applications. For creators and developers, a robust Al agent enhances customization and flexibility with <u>programmable actions</u>. Al agents should be able to integrate with CRM systems for relevant responses and to perform specific actions if desired.

This enables, for example, sending SMS messages or accessing customer information from backend databases. These integrations empower AI agents with real-time access to relevant data, enabling them to handle customer queries more efficiently and deliver high-quality personalized interactions.

Advanced Security Measures

Different industries have varying compliance requirements, from HIPAA to PCI-DSS, and not just any AI model can be trusted with sensitive data. An effective AI agent will have clear security measures to keep that data safe. Metadata tokenization, for example, minimizes direct exposure of sensitive information by isolating it from the AI process.

The AI should also include encryption protocols for data in transit and at rest, ensuring that only authorized entities access private information. Any AI system handling sensitive data should align with compliance standards, with role-based access controls, logging, and audit trails for continuous monitoring and compliance reporting.

For developers, a robust AI agent enhances customization with programmable actions. AI agents should be able to perform specific actions, for example, sending SMS messages.

Part 5: What to Look for in a Vendor

If an AI agent sounds like something that could improve your service offering by helping your clients reduce costs and repetitive tasks, the next step is to evaluate vendors. The number of products leveraging AI is expanding rapidly. Consider what functions are necessary for the AI agent, any data it will need to access, and the technical requirements involved to implement AI.

What do your clients need from AI?

Responsive customer support is the biggest necessity for any technical product. You need a team that is committed to providing world-class, responsive assistance to ensure a seamless experience.



- What role will AI take on?
 - What problem will AI solve?
- What functions does the AI agent need to have?
- What are the technical requirements?

Once you understand your clients' needs from AI, and you have evaluated individual products, look to vendors who have:

Strong Documentation and Developer Community

Resources for getting started and maintaining new technology are key to the success of any project. Look for extensive, user-friendly documentation to assist developers in integrating AI agents seamlessly into existing systems.

Engaged, active developer communities are also helpful when trying new technology. Look for a vendor who fosters a thriving developer community where you can learn, share, and collaborate to maximize the potential of Al voice agents.

Responsive Customer Support

Responsive customer support is the biggest necessity for any technical product. You need a team that is committed to providing world-class, responsive assistance to ensure a seamless experience.

Seek out a vendor who takes pride in their customer support team. With a helpful support system, your questions will always be prioritized and addressed promptly.

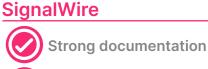
Depth of Knowledge

Look for feature-rich offerings in an AI agent. When assessing vendors, it's essential to compare the features they offer, and how they respond to specific requests about your use case. When it comes to AI voice agents, you don't just need a partner who excels at AI technology—you need a partner who excels at voice capabilities and is familiar with how other communications technologies work together.

Vendor Search Checklist

When assessing vendors, it's essential to compare the features they offer, and how they respond to specific requests about your use case.





Thriving developer community

Responsive customer support

Depth of knowledge





About SignalWire Al Agent

SignalWire's team is the driving force behind the creation of the Al Agent. Built by the minds who created the <u>FreeSWITCH</u> open-source project, SignalWire has unmatched, extensive telecommunications expertise and a profound understanding of voice technologies. Within SignalWire's <u>Call Fabric</u>, Al agents operate as integrated <u>resources</u> within a broader communications framework, connecting real-time voice, video, call routing, and messaging interactions across various platforms.

Call Fabric enables developers to create dynamic, custom communication paths without having to program complex underlying logic. Al agents are one of many telecom services that are broken down into programmable resources and accessed via APIs. This simplifies the management of complex interactions across different channels without building separate, disjointed systems.

With <u>metadata tokenization</u>, SignalWire AI Agent can process information without directly handling confidential data, significantly reducing exposure to potential breaches. End-to-end encryption safeguards data during transmission and storage, while compliance with regulations like HIPAA and GDPR ensures adherence to industry security standards.

With a responsive customer support team unrivaled in the industry and a thriving community of developers behind it, SignalWire offers an AI agent backed by all the resources developers of varying technical backgrounds need to get started.

SignalWire AI Agent is designed for business leaders who are focused on delivering best-in-class customer experiences. Unlike many rigid AI offerings, SignalWire AI Agent provides unmatched customization and scalability. Quickly tailor AI agents to meet specific client needs, integrate them with existing CRM and contact center systems, and deploy in record time to streamline call center operations and customer service.

Find your best new employee



Friendly, helpful, always in a good mood

Doesn't need breaks, Available 24/7

Depth of knowledge

For more information, visit:





